

1 BRETT A. AXELROD, ESQ.
 2 Nevada Bar No. 5859
 3 NICHOLAS A. KOFFROTH, ESQ.
 4 Nevada Bar No. 16264
 5 ZACHARY T. WILLIAMS, ESQ.
 6 Nevada Bar No. 16023
FOX ROTHSCHILD LLP
 7 1980 Festival Plaza Drive, Suite 700
 8 Las Vegas, Nevada 89135
 9 Telephone: (702) 262-6899
 Facsimile: (702) 597-5503
 Email: baxelrod@foxrothschild.com
 nkoffroth@foxrothschild.com
 zwilliams@foxrothschild.com
 [Proposed] Counsel for Debtor

Electronically Filed February 8, 2023

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 11 **UNITED STATES BANKRUPTCY COURT**

12 **DISTRICT OF NEVADA**

13 In re

Case No. BK-23-10423-mkn

14 CASH CLOUD, INC.,
 15 dba COIN CLOUD,

Chapter 11

16 Debtor.

17
 18 **ERRATA TO OMNIBUS DECLARATION
 OF CHRISTOPHER ANDREW
 MCALARY IN SUPPORT OF
 EMERGENCY FIRST DAY MOTIONS
 [ECF NO. 19]**

19
 20 Cash Cloud, Inc., dba Coin Cloud (“Debtor”), debtor and debtor in possession in the above-
 21 captioned case (the “Chapter 11 Case”), by and through its proposed undersigned counsel, Fox
 22 Rothschild LLP, hereby files this errata (the “Errata”) to the *Omnibus Declaration of Christopher*
 23 *Andrew McAlary in Support of Emergency First Day Motions* [ECF No. 19] (the “Omnibus
 24 Declaration”).

25 By this Errata, Debtor replaces paragraph 13 of the Omnibus Declaration with the following:

26
 27 13. Debtor’s liabilities currently consist primarily of: (a) accounts payable
 28 in the approximate amount of December 31, 2022, \$29,975,641.77; (b) unsecured debt

1 owed to Genesis Global Holdco, LLC (“Genesis Holdco”) in the approximate amount
 2 of \$108,568,654.00; (c) secured debt owed to Genesis Holdco in the approximate
 3 amount of \$7,784,780.00; and (d) secured debt owed to Enigma Securities Limited
 4 (“Enigma”) in the approximate amount of \$7,573,699.00.

5 By this Errata, Debtor replaces paragraph 22 of the Omnibus Declaration with the following:
 6

7 22. ***Genesis Open Term Loan.*** On or about July 24, 2020, Cash Cloud
 8 entered into a Master Loan Agreement with a Genesis Holdco affiliate (which
 9 subsequently assigned its rights and obligations to Genesis Holdco), providing an
 10 unsecured line of credit (the “Genesis Open Term Loan”) of up to
 11 \$100,000,000.00. The Genesis Open Term Loan allows Cash Cloud to borrow either
 12 US dollars or digital currency with either fixed or open maturities denominated in US
 13 dollars, though Cash Cloud only borrows open maturities. Each advance under the
 14 Genesis Open Term Loan is callable by Genesis Holdco with 180 days’ notice and can
 15 be prepaid at any time without penalty. The Genesis Open Term Loan has no defined
 16 expiration and is cancellable by either party if no outstanding balance exists. Each
 17 advance under the Genesis Open Term Loan bears interest at a rate of 11.5% 11.5%
 18 per year. Cash Cloud has an outstanding balance (including principal and interest) of
 19 approximately \$108,568,654.00 under the Genesis Open Term Loan.

20 By this Errata, Debtor replaces paragraph 25 of the Omnibus Declaration with the following:
 21

22 25. ***Enigma Secured Loan.*** On or about April 22, 2022, Cash Cloud entered into
 23 a Secured Loan Facility Agreement with Enigma, providing a loan in the amount of
 24 up to \$8,000,000 million (the “Enigma Secured Loan”). The Enigma Secured Loan
 25 matured on October 11, 2022. On November 9, 2022, Enigma sent Cash Cloud a
 26 Conditional Forbearance Letter, extending the maturity date to November 18,
 27 2022. On December 22, 2022, Enigma sent Cash Cloud a Second Conditional
 28 Forbearance Letter, extending the maturity date to February 1, 2023. On February 3,
 2023, Enigma sent Cash Cloud a Third Conditional Forbearance Letter, extending the

1 maturity date to February 8, 2023. Enigma has filed a UCC-1 Financing Statement,
2 asserting a security interest in 3677 DCMs. Cash Cloud has a total outstanding balance
3 of approximately \$7,573,699.00 (including principal and interest) under the Enigma
4 Secured Loan.

5
6 DATED this 8th day of February 2023.

7 **FOX ROTHSCHILD LLP**

8 By: /s/Brett Axelrod
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Las Vegas, Nevada 89135
(702) 262-6899
(702) 597-5503 (fax)